

## Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	27,766.29	-54.80	-0.20%
S&P 500	3,103.54	-4.92	-0.16%
FTSE 100	7,238.55	-23.94	-0.33%
DAX	13,137.70	-20.44	-0.16%
Nikkei 225	23,180.18	141.60	0.61%
Nasdaq	8,506.21	-20.52	-0.24%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	11,968.40	-30.70	-0.26%
BSE Sensex	40,575.17	-76.47	-0.19%
Nifty Bank	31,349.95	-3.9	-0.01%
NIFTY Midcap 100	16,862.35	-131.75	-0.78%
NIFTY Smallcap 100	5,705.95	-10.15	-0.18%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	71.77	-0.05	-0.07%
EUR/INR	79.56	0.12	0.15%
GBP/INR	92.85	0.14	0.16%
JPY/INR	0.66	0.00	-0.14%
Commodities	LTP	1D Chg.	1D % Chg.
Silver Dec-2019	44,684	-135	-0.30%
Crude Oil WTI Dec-2019	4,198	100	2.44%
Gold Dec-2019	3,985	-10	-0.25%
Refined Gold Dec-2019	37,920	-235	-0.62%
Natural Gas Nov-2019	186	-1.7	-0.92%
Aluminium Nov-2019	130	-0.45	-0.34%

## Fund Flows

	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	10,556.67	5,533.13	5,023.54
DII	3,347.32	3,595.06	-247.74
F&O			
FII Index Fut	3,042.35	3,204.57	-162.22
FII Index Opt	354,733.41	353,375.05	1,358.36

## Market Turnover: NSE

	Latest	1D Chg.	1D % Chg.
Cash(INR cr)	42,789.07	-1,293.67	-2.93%
F&O (INR cr)	2,361,815.34	1,079,303.70	84.16%
Total	2,404,604.41	1,078,010.03	81.07%

## Market Volatility

	Latest	1D Chg.	1D % Chg.
COBE VIX	13.13	0.35	2.74%
INDIA VIX	14.38	-0.19	-1.22%

## 10 yrs Gsec Yield

	Latest	1M Chg.	1D Chg.
US	1.77%	-0.02	0.03
India	6.51%	-0.3	0.05

## Nifty Supports

	S3	S2	S1
Nifty	11879	11921	11947
Nifty Bank (NSEBANK)	30990	31107	31211

## Nifty 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA	Sun Pharmaceutical Industries Limited	431.43	437.52	442.28
INFRAEL	Bharti Infratel Limited	217.70	224.50	232.05
TCS	Tata Consultancy Services Limited	2,088.47	2,097.93	2,107.67
ASIANPAINT	Asian Paints Limited	1,684.53	1,697.77	1,708.38
INFY	Infosys Limited	697.00	703.75	707.95
TITAN	Titan Company Limited	1,111.07	1,127.53	1,137.07
UPL	UPL Limited	518.63	530.32	536.43
YESBANK	Yes Bank Limited	59.67	61.73	62.77
ICICIBANK	ICICI Bank Limited	479.68	485.47	492.23
DRREDDY	Dr. Reddy's Laboratories Limited	2,749.77	2,779.98	2,829.57
ULTRACEMCO	UltraTech Cement Limited	4,002.67	4,033.33	4,048.67
WIPRO	Wipro Limited	243.83	245.42	246.33
ITC	ITC Limited	236.98	241.02	243.33
IOC	Indian Oil Corporation Limited	123.97	126.18	127.37
KOTAKBANK	Kotak Mahindra Bank Limited	1,569.40	1,578.45	1,586.80
TECHM	Tech Mahindra Limited	741.33	752.07	758.53
HDFCBANK	HDFC Bank Limited	1,252.55	1,260.45	1,271.20
ONGC	Oil & Natural Gas Corporation Limited	125.53	128.07	129.43
HINDUNILVR	Hindustan Unilever Limited	1,979.73	1,998.37	2,022.68
LSEN	Larsen & Toubro Limited	1,346.13	1,365.57	1,379.03
AXISBANK	Axis Bank Limited	715.40	724.85	730.10
HDFC	Housing Development Finance Corporation Limited	2,162.60	2,174.40	2,192.40
NTPC	NTPC Limited	111.43	113.12	114.03
HCLTECH	HCL Technologies Limited	1,111.58	1,121.57	1,128.53
INDUSINDBK	Indusind Bank Limited	1,358.60	1,398.10	1,423.05
RELIANCE	Reliance Industries Limited	1,499.92	1,514.23	1,527.37
BAJAJ-AUTO	Bajaj Auto Limited	3,085.77	3,114.88	3,150.77
BAFINANCE	Bajaj Finance Limited	4,054.00	4,083.00	4,102.00
ZEEL	Zee Entertainment Enterprises Limited	277.00	298.60	320.80
CIPLA	Cipla Limited	461.27	468.93	476.97
BAJAJFINSV	Bajaj Finserv Limited	8,930.67	8,981.33	9,015.67
SBIN	State Bank of India	321.75	324.15	328.05
ADANIPORTS	ADANI PORTS	359.53	363.77	367.78
COALINDIA	Coal India Limited	185.60	190.70	193.45
GRASIM	Grasim Industries Limited	747.77	761.53	769.47
BHARTIARTL	Bharti Airtel Limited	398.23	410.22	418.53
POWERGRID	Power Grid Corporation of India Limited	191.40	192.70	194.35
MARUTI	Maruti Suzuki India Limited	6,752.67	6,878.73	6,947.87
TATAMOTORS	Tata Motors Limited	154.40	158.70	161.50
BPCL	Bharat Petroleum Corporation Limited	461.07	486.03	499.07
GAIL	GAIL (India) Limited	117.57	119.48	120.67
HEROMOTOCO	Hero MotoCorp Limited	2,355.65	2,396.10	2,419.00
HINDALCO	Hindalco Industries Limited	182.15	185.10	187.00
M&M	Mahindra & Mahindra Limited	534.07	542.13	546.52
VEDL	Vedanta Limited	134.20	136.50	137.75
TATASTEEL	Tata Steel Limited	363.72	373.48	379.62
JSWSTEEL	JSW Steel Limited	238.52	241.33	243.32
EICHERMOT	Eicher Motors Limited	21,046.00	21,248.00	21,594.00

## News

### Indian Equities:

**Indices may open slightly lower**  
 \*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 6.75 points at the opening bell. Overseas, Asian stocks were trading higher on Friday, but gains were capped by persistent worries over the status of trade negotiations between China and the United States. U.S. stocks closed modestly lower on Thursday after investors digested mixed headlines on the progress of trade.

### Corporate News

\*RITES - Govt to sell up to 3.75 crore shares (15% equity) via OFS on November 22 and 25  
 \*BHEL - CRISIL downgraded the rating on the long-term bank facilities of to 'CRISIL AA' from 'CRISIL AA+'; revises outlook from 'Negative' to 'Stable'.  
 \*Finolex Cables launches electrical accessories range to fortify its product offering  
 \*Bank Of Baroda confirm that Bank of Baroda, South Africa has not indulged in any activity violating regulatory guidelines knowingly  
 \*Sun Pharma's arm Taro gets tentative USFDA nod for Tavorolore drug - CNBC-TV18  
 \*Laurus Lab - USFDA issues 3 observations for Units 1 and 3 at Vizag  
 \*Japanese major Sony Corporation is in preliminary talks with Mukesh Ambani's Network18 Media & Investments for a possible stake buy, making it the second attempt by the group in 10 months for a local acquisition.

### Indian Economy

\*India and the United States are in talks to resolve trade issues and both New Delhi and Washington hope to find an early solution, an Indian foreign ministry spokesman said on Thursday. "Discussions have been going on between the two sides," Raveesh Kumar, a spokesman for India's foreign ministry, said in a news conference. "We remain optimistic that a solution will be found very soon," Kumar said. The two countries have been locked in trade disputes for months, slapping higher tariffs on each other's products and the U.S. withdrawing a key concession to India.

### Global Economy

\*President Donald Trump's former Russia adviser urged lawmakers in the House of Representatives impeachment inquiry on Thursday not to promote "politically driven falsehoods" that cast doubt on Russia's interference in the 2016 U.S. election.

## NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	31349.95	-3.90	-0.01%	NIFTY ENERGY	16085.45	-251.95	-1.54%
NIFTY IT	15293.95	-24.55	-0.16%	NIFTY PHARMA	8068.95	-38.65	-0.48%
NIFTY METAL	2470.45	-54.45	-2.16%	NIFTY MNC	13741.95	-100.60	-0.73%
NIFTY AUTO	8004.65	-79.15	-0.98%	NIFTY PSU BANK	2564.65	-7.60	-0.30%
NIFTY FMCG	30893.55	-195.80	-0.63%	NIFTY SERV SECTOR	16916.35	22.80	0.13%

## NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Zee Entertainment En	345.15	38.15	12.43%	Bharat Petroleum	514.1	-30.5	-5.60%
Eicher Motors	21,954.60	464.80	2.16%	Tata Steel	385.1	-13.60	-3.41%
Adani Ports & Spec	372.10	5.40	1.47%	Coal India	196.6	-6.45	-3.18%
Dr. Reddy's Labs	2,879.25	40.60	1.43%	Hind. Petrol	286.8	-9.10	-3.08%
Hindustan Unilever L	2,048.65	22.15	1.09%	Bharti Airtel	426.3	-11.00	-2.52%
Indian ADR Stocks	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	9.87	-0.05	-0.50%	HDFC Bank ADR	61.69	-0.08	-0.13%
Tata Motors ADR	11.38	-0.14	-1.22%	ICICI Bank ADR	13.83	0.14	1.02%

## Nifty Resistance

	R3	R2	R1
Nifty	12083	12056	12015
Nifty Bank (NSEBANK)	31654	31549	31433

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